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CROWELL & MORING LLP  
590 Madison Avenue, 20th Floor  
New York, NY 10022  
Telephone: (212) 223-4000/Fax: (212) 223-4134

Counsel for Debtors and Debtors in Possession

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:	)	
	)	
	)	
EASY STREET HOLDING, LLC, <i>et al.</i> ,	)	Bankruptcy Case No. 09-29905
	)	Jointly Administered with Cases
	)	09-29907 and 09-29908
	)	
Address: 201 Heber Avenue	)	Chapter 11
Park City, UT 84060	)	
	)	Honorable R. Kimball Mosier
Tax ID Numbers:	)	
35-2183713 (Easy Street Holding, LLC),	)	
20-4502979 (Easy Street Partners, LLC), and	)	<b>[FILED ELECTRONICALLY]</b>
84-1685764 (Easy Street Mezzanine, LLC)	)	
	)	

**CROWELL & MORING LLP'S SIXTH PROFESSIONAL FEE REQUEST FOR  
THE PERIOD APRIL 1, 2010 THROUGH APRIL 30, 2010**

Crowell & Moring LLP ("C&M"), counsel for Easy Street Partners, LLC ("Partners"), Easy Street Mezzanine, LLC ("Mezzanine"), and Easy Street Holding, LLC ("Holding"), debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors"), pursuant to the Court's Order entered December 15, 2009 Approving Motion and Establishing Monthly Fee

and Expense Reimbursement Procedures (the “Interim Payment Order”) hereby submits its sixth professional fee request (the “Fee Request”), for the period from April 1, 2010, through April 30, 2010 (the “Fee Period”).

Pursuant to the Interim Payment Order, professionals employed pursuant to Order of the Court to represent the Debtors or the Official Committee of Unsecured Creditors (the “Committee”) are authorized to request from the Debtors payment of 80% of their fees and 100% of their expenses on a monthly basis. C&M’s professional fees and expenses for the Fee Period are as follows:

<b>MONTH</b>	<b>HOURS</b>	<b>FEES***</b>	<b>80% OF FEES**</b>	<b>EXPENSES</b>	<b>TOTALS (80% FEES AND 100% EXPENSES)</b>
<b>APRIL</b>	275.3	\$138,996.00 <sup>1</sup>	\$111,196.80	\$6,390.34 <sup>1</sup>	\$117,587.14

Attached as **Exhibit A** are detailed statements of services for which payment is sought for April 2010, redacted to exclude privileged, work product, and confidential information, and expenses incurred, on a monthly and on a matter basis. Each statement includes total time expended, identity of professionals providing services, hourly billing rates, and a detailed listing of time.

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<sup>1</sup> Of this amount \$84,747.50 of time charges and \$2,315.97 of expenses, which are reflected in matter 9 annexed hereto, were rendered and incurred in connection with the Adversary Proceeding. Pursuant to paragraph 4G.(i) of the Extension of Certain Deadlines of Stipulation Authorizing Use of Cash Collateral dated December 27, 2009, which was approved by an Order entered on January 25, 2010, the fees and expenses of C&M in connection with the Adversary Proceeding for periods subsequent to January 2010, would be paid if the fees and expenses of the other professionals are paid. It is contemplated that a portion of the fees and expenses incurred in connection with the Adversary Proceeding for the month of March will be available to be paid to C&M.

\*\* Calculated on an amount including the Adversary Proceeding.

\*\*\* Matter 19 reflecting travel time was reduced by 50% from \$10,640.00 to \$5,320.00.

C&M understands that other professionals providing services to the Debtors and the Committee may submit separate fee requests seeking payment of professional fees and reimbursement of expenses. The amount available under the cash collateral budget for payment of professional fees and expenses of estate professionals in the Easy Street Partners case for the each month of the Fee Period is \$125,000. Total fees and expenses of estate professionals in the Easy Street Partners case exceeds this amount for the month of December; therefore, C&M's fees and expenses will be pro rated with other estate professionals.

Pursuant to the Interim Fee Order, parties must file objections to the Fee Request within ten days from the date it is received. Any objection must have a description of the specific subject matter and services in dispute and state the amount in dispute. It shall not be sufficient simply to object to all fees and expenses. Fees and expenses not objected to will be paid by the Debtors or, if the total of 80% of fees and 100% of expenses of estate professionals exceeds \$125,000 for any month within the Fee Period, the fees and expenses will be pro-rated among fees and expenses for that month that are not objected to.

DATED: May 11, 2010

CROWELL & MORING LLP

By: /s/ Michael V. Blumenthal  
Michael V. Blumenthal (mblumenthal@crowell.com)(0505)  
Crowell & Moring LLP  
590 Madison Avenue  
New York, New York 10022  
Telephone: (212) 233-4000 / Fax: (212) 895-4201  
Counsel for the Debtors

**CERTIFICATE OF SERVICE**

I hereby certify that on this 11th day of May 2010, I caused to be served a copy of Crowell & Moring LLP's Sixth Professional Fee Request for the period April 1, 2010 through April 30, 2010 via ECF notification, electronic mail and/or first-class mail, postage prepaid as listed below.

/s/ Michael V. Blumenthal  
Michael V. Blumenthal

John T. Morgan  
Office of the US Trustee  
405 South Main Street, Suite 300  
Salt Lake City, UT 84111

Lon A. Jenkins, Esq.  
Jones Waldo Holbrook & McDonough  
170 South Main Street, Suite 1500  
Salt Lake City, UT 84101

Richard Havel  
Sidley Austin LLP  
555 West Fifth Street  
Suite 4000  
Los Angeles, CA 90013

James Winikor  
WestLB AG- New York Branch  
7 World Trade Center  
250 Greenwich Street  
New York, NY 10007

William Shoaf  
CloudNine Resorts  
136 Heber Avenue, Suite 303  
PO Box 683300  
Park City, UT 84068

# EXHIBIT A



590 Madison Avenue, 20<sup>th</sup> Floor, New York, NY 10022-2524  
p 212.223.4000 • f 212.223.4134  
Taxpayer ID # 52-1150358

May 10, 2010

Easy Street Holding, LLC  
c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000001  
Invoice: 1326491

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Statement of Account

RE: General Advice

Professional Services Rendered Through April 30, 2010	\$355.00
Other Services and Expenses	<u>3,632.16</u>
Total Due this Invoice	<u><u>\$3,987.16</u></u>

Statement Number: 1326491  
Page #: 2

**Professional Services:**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/08/10	MVB	Telephone calls with K. Cannon (.2) and B. Shoaf (.3) re: strategy in case going forward.	0.50	355.00
<b>Total Professional Services</b>			<b><u>0.50</u></b>	<b><u>\$355.00</u></b>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	710.00	0.50	355.00
<b>Total Professional Services</b>		<b><u>0.50</u></b>	<b><u>\$355.00</u></b>

**Other Services & Expenses:**

<u>Description</u>	<u>Amount</u>
Postage	59.57
Administrative overtime	135.00
Inhouse Duplicating	184.00
Air fare	124.70
Auto Rental	359.17
Hotel	1,730.27
Other Travel Expenses	145.00
Travel Expense - Meals	150.18
Long Distance Telephone	144.31
Facsimile	2.24
Long Distance Telephone	163.26
Pacer Service Charge	419.28
Express Delivery	15.18
<b>Total Other Services &amp; Expenses</b>	<b><u>\$3,632.16</u></b>



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Taxpayer ID # 52-1150358

May 10, 2010

Easy Street Holding, LLC  
c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000003  
Invoice: 1326492

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Statement of Account

RE: Case Administration

Professional Services Rendered Through April 30, 2010	\$1,064.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$1,064.00</u></u>



Statement Number: 1326492  
Page #: 2

**Professional Services:**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	S E	Conf with M. Blumenthal re status and strategy (.2)	0.20	112.00
04/07/10	S L	Updated files.	0.40	96.00
04/19/10	S L	Retrieve copies of various motions and order filed in Easy street for Michael V. Blumenthal and S. Eichel regarding BayNorth Proof of interest, Adjourned hearing orders and relate order regarding Sky Lodge fair market value.	0.40	96.00
04/20/10	S E	Review and revise updated case calendar.	0.10	56.00
04/20/10	S L	Updated case calendar.	0.50	120.00
04/21/10	S E	Conf with S. Leung re reviewing and revising case calendar (.1)	0.10	56.00
04/21/10	S L	Finalized Case calendar with S. Eichel.	0.30	72.00
04/23/10	S L	Meeting with Michael V. Blumenthal regarding updating files (.60); updated files per Michael V. Blumenthal (.50).	1.10	264.00
04/26/10	S L	Retrieve copy of Objection to Gateway's Proof of Claim for S. Eichel.	0.10	24.00
04/26/10	S L	Updated files.	0.50	120.00
04/28/10	S L	Retrieve copy of Gemstone's application and Order for Michael V. Blumenthal regarding service agreement.	0.20	48.00
<b>Total Professional Services</b>			<b><u>3.90</u></b>	<b><u>\$1,064.00</u></b>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Steven Eichel	560.00	0.40	224.00
Stella Leung	240.00	3.50	840.00
<b>Total Professional Services</b>		<b><u>3.90</u></b>	<b><u>\$1,064.00</u></b>



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Taxpayer ID # 52-1150358

May 10, 2010

Easy Street Holding LLC; Easy Street Mezzanine LLC  
c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Matter: 105773.0000004  
Invoice: 1326493

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Statement of Account

RE: Claims Administration

Professional Services Rendered Through April 30, 2010	\$4,820.00
Other Services and Expenses	<u>89.38</u>
Total Due this Invoice	<u><u>\$4,909.38</u></u>

Statement Number: 1326493  
Page #: 2

**Professional Services:**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/02/10	MVB	Telephone call with K. Cannon re: Sysco (.1); review and execute stipulation re: Sysco Admin (1.).	0.20	142.00
04/13/10	MVB	Telephone call with K. Cannon re: objection to and resolution of Gunther claim.	0.20	142.00
04/22/10	S E	Review and revise reply to Gateway's response to objection to Gateway's proofs of claim (2.2); tel confs with C. Gordon re reply, evidentiary issues and trial strategy for hearing on objection to Gateway's claim (.4); review exhibits to reply (.3); tel conf with K. Cannon re revisions to reply (.3); draft emails re revisions To K. Cannon and C. Gordon re revisions to reply to Gateway response (.2); review emails from C. Gordon re revisions to reply (.2).	3.60	2,016.00
04/23/10	S E	Review C. Gordon's outline for evidentiary hearing with respect to Gateway claim (.2); analyze evidentiary issues for Gateway hearing (.5) tel conf with C. Gordon re evidentiary issues re letter from city (.2); tel conf with K. Cannon re admitting letter (.1).	0.80	448.00
04/25/10	S E	Review and revise proposed outline for opening statement and direct examination of M. Johnston and draft email to C. Gordon providing comment re same (1.6)	1.60	896.00
04/26/10	S E	Tel confs with C. Gordon re opening statement, direct examinations and evidentiary issues in connection with Gateway trial (.8); review and revise outline of Bill Shoaf and Marina Soto for Gateway hearing (.5)	1.30	728.00
04/27/10	S E	Tel conf with C. Gordon re opening and closing statements and evidentiary issues (.2); review opening and closing (.4); draft email to C. Gordon re comments to closing argument (.1); tel conf with K. Cannon re hearing on objection to Gateway claim (.1)	0.80	448.00
<b>Total Professional Services</b>			<b><u>8.50</u></b>	<b><u>\$4,820.00</u></b>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	710.00	0.40	284.00
Steven Eichel	560.00	8.10	4,536.00

Statement Number: 1326493

Page #: 3

**Total Professional Services** 8.50 \$4,820.00

**Other Services & Expenses:**

<u>Description</u>	<u>Amount</u>
Long Distance Telephone	28.58
Pacer Service Charge	60.80
<b>Total Other Services &amp; Expenses</b>	<b><u>\$89.38</u></b>



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Taxpayer ID # 52-1150358

May 10, 2010

Easy Street Holding, LLC  
c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000007  
Invoice: 1326494

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Statement of Account

RE: Financing

Professional Services Rendered Through April 30, 2010	\$7,418.50
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$7,418.50</u></u>

Statement Number: 1326494  
Page #: 2

**Professional Services:**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	MVB	Review emails re: LOI (.3); review draft LOI (.3); telephone calls with B. Shoaf (.4), K. Sallinger (.3) and B. Dorsey (.2) re: status and strategy; review and revise offering bood from BDRC (.7).	2.20	1,562.00
04/02/10	WMO	Corresp with B. Dorsey re several financing sources.	0.30	217.50
04/02/10	MVB	Draft term sheet for use with Dell group.	1.20	852.00
04/05/10	MVB	Telephone call with K. Sallinger re: alternative plan funders and Form of LOI and strategy (.4); telephone call with B. Shoaf re: same (.3); emails with J. Blatt re: budgets and extension of cash collateral stipulation (.3).	1.00	710.00
04/08/10	MVB	Telephone call with B. Dorsey re: negotiations with potential Plan Funders.	0.30	213.00
04/11/10	MVB	Review April/May projections (.3); review lien allocation (.1); review March financials (.2).	0.60	426.00
04/16/10	MVB	Conference call with J. Blatt, [REDACTED] re: potential investment (.6); conference call with K. Cannon and [REDACTED] (counsel for [REDACTED]) re: potential 363 sale (.6).	1.20	852.00
04/20/10	WMO	Tc [REDACTED] re plan financing; draft corresp to Plan Funder and B. Dorsey re financing.	0.90	652.50
04/20/10	WMO	Further corresp with BDRC re materials for Plan Funder.	0.70	507.50
04/21/10	MVB	Telephone call with J. Blatt re: alternate plan funder.	0.20	142.00
04/22/10	MVB	Conference call with B. Shoaf, D. Leta, E. Bailey and [REDACTED] re: LOI from Vision as plan funder (.8); follow up w/B. Shoaf (.6).	1.40	994.00
04/27/10	WMO	Tc from [REDACTED] re review of funding	0.40	290.00
<b>Total Professional Services</b>			<b><u>10.40</u></b>	<b><u>\$7,418.50</u></b>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	710.00	8.10	5,751.00
William M. O'Connor	725.00	2.30	1,667.50

Statement Number: 1326494  
Page #: 3

**Total Professional Services**

**10.40**

**\$7,418.50**



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Taxpayer ID # 52-1150358

May 10, 2010

Easy Street Holding, LLC  
c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000008  
Invoice: 1326495

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Statement of Account

RE: 2004 Exams

Professional Services Rendered Through April 30, 2010	\$2,473.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$2,473.00</u></u>



Statement Number: 1326495  
Page #: 2

**Professional Services:**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	MVB	Telephone call with S. Feldman re: interview of D. Wickline in lieu of 2004 exam (.2); emails re: ground rules for interview (.2).	0.40	284.00
04/02/10	B Z	Conference call with M. Blumenthal, S. Feldman and D. Wickline.	1.50	840.00
04/02/10	MVB	Prepare for (.4) and conduct telephone interview of Wickline in lieu of 2004 exam (1.5).	1.90	1,349.00
<b>Total Professional Services</b>			<b><u>3.80</u></b>	<b><u>\$2,473.00</u></b>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	710.00	2.30	1,633.00
Bruce Zabarauskas	560.00	1.50	840.00
<b>Total Professional Services</b>		<b><u>3.80</u></b>	<b><u>\$2,473.00</u></b>



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p 212.223.4000 • f 212.223.4134  
Taxpayer ID # 52-1150358

May 10, 2010

Easy Street Holding, LLC  
c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000009  
Invoice: 1326496

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Statement of Account

RE: Bay North Litigation

Professional Services Rendered Through April 30, 2010	\$84,747.50
Other Services and Expenses	<u>2,315.97</u>
Total Due this Invoice	<u><u>\$87,063.47</u></u>

Statement Number: 1326496  
Page #: 2

**Professional Services:**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	C F	Review complaint (.6); confer with Mr. Zabarauskas about review of documents produced in connection with discovery (2).	0.80	316.00
04/02/10	B Z	Prepare for (.7) and finalize (1.0) interrogatory responses and objections to BayNorth document requests.	1.70	952.00
04/02/10	MVB	Review discovery responses.	0.60	426.00
04/05/10	B Z	Review documents for production (2.0); conference call with A. Fiotto and M. Blumenthal re: discovery issues (.2); discussion with M. Blumenthal re: same (.2).	2.40	1,344.00
04/05/10	MVB	Office conference with B. Zabarauskas re: discovery issues and coordination of documents.	0.30	213.00
04/06/10	C F	Coordinate the production of documents to opposing counsel (2.8); confer with Mr. Zabarauskas about review of documents received from Merritt & Harris in anticipation of deposition (.3).	3.10	1,224.50
04/06/10	B Z	Email to M. Jackson re: WestLB document productions; prepare for meeting with Shoaf concerning document production (1.3); discussion with C. Fitz Randolph re: Merritt & Harris documents and deposition (.3); discussion with S. Maswoswe concerning cost overrun issues (.2); conference call with M. Blumenthal and A. Fiotto re: outstanding discovery issues (.2); review Debtor' interrogatory responses (.3) and discussion with K. Cannon re: same (.1); review documents to be produced for discovery (4.8)	7.20	4,032.00
04/06/10	MVB	Conference call with A. Fiotto and B. Zabarauskas re: scheduling depositions, production of documents (.2); office conference with B. Zabarauskas re: same (.2); review objections and responses to interrogatories (.6).	1.00	710.00
04/06/10	S M	Strategizing with B. Zabarauskas re: documents (.2); studying and analyzing borrower requisition forms [documents bates stamped WLB 1-558] and compiling relevant information in chart (3.6); drafting email to B. Zabarauskas detailing my findings (.4).	4.20	1,806.00
04/07/10	C F	Review correspondence produced by Merritt & Harris in connection with discovery and coordinate the production of documents to opposing counsel.	3.20	1,264.00
04/07/10	B Z	Review BayNorth loan agreements and Merritt & Harris reports in preparation for meeting with W. Shoaf.	1.50	840.00

Statement Number: 1326496  
Page # 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/07/10	MVB	Telephone call with B. Zabarauskas and review emails re: production of documents from West LB and Bay North.	0.30	213.00
04/07/10	S M	Studying and analyzing the site observation reports and extracting relevant information and incorporating into excel spread sheets (3.8); creating abbreviated compilation of data in excel spreadsheets and organizing information each draw (3.5); drafting overview email to B. Zabarauskas (.5).	7.80	3,354.00
04/08/10	B Z	Meetings with W. Shoaf concerning document production (2.0); review documents to be produced (4.4); discussions with M. Blumenthal re: same (.3); prepare for Merritt & Harris deposition (1.0)	7.70	4,312.00
04/09/10	C F	Coordinate production of documents to Bay North (originally produced by Merritt & Harris); confer with Mr. Zabarauskas about review of documents produced by Merritt & Harris.	0.20	79.00
04/09/10	B Z	Review documents from client for document production (2.0); prepare for Merritt & Harris deposition (1.3)	3.30	1,848.00
04/12/10	C F	Review documents in connection with Bay North litigation discovery (1.0) confer with Mr. Zabarauskas (.3); draft letter to Bay North re production of documents by Merritt & Harris to PRINTER ID:\nyprint\NYPrinterD002 (.2).	1.50	592.50
04/12/10	B Z	Discussions with ; emails to and from K. Cannon re: Merritt & Harris deposition notice (.1); emails to and from counsel for WestLB re: WestLB document production (.1); discussions with S. Kernisan re: manner of producing emails on client's database (.3); discussions with C. Fitzrandolph re: production of Merritt & Harris documents to BayNorth (.3); review documents to be produced by debtor to BayNorth (3.8); review Merritt & Harris documents in connection with deposition to be taken (1.4)	6.00	3,360.00
04/12/10	MVB	Telephone call with B. Zabarauskas re: Bay North discovery - document productions and discovery.	0.30	213.00
04/12/10	S K	Discuss with Mr. Zabarauskas (.3) and send task request to Technical Services to create new database (.7).	1.00	300.00
04/12/10	M B	Create Ringtail Litigation database in preparation for document review per S. Kernisan.	0.50	140.00
04/13/10	C F	Confer with Mr. Zabarauskas re West LB documents produced in connection with discovery, preparation of documents to be used as exhibits at depositions (.2); prepare documents to be used as exhibits at depositions (.5).	0.70	276.50

Statement Number: 1326496  
Page # 4

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/13/10	B Z	Emails to and from C. Fitz Randolph re" Merritt & Harris document production (.1); discussions iwth C. Fitz Randolph re: same and change order log (.2); review WestLB Confidentiality Stipulation and order in connection with Merritt & Harris deposition (.3); emails to and from R. Flores re: confidentiality issues (.1); email to and from M. Jackson re: WestLB Production (.1); discussion with S. Kernisan re: production of Debtor's documents (.1); email to and from W. Shoaf re: production of client emails (.1); review documents from client for production (4.4).	5.40	3,024.00
04/13/10	S K	Receive documents on a flash drive and QC them; send documents out to the vendor for Ringtail processing.	1.50	450.00
04/13/10	C H	Upload document production onto FTP site; communication with C. FitzRandolph and vendor regarding blowback of same.	0.30	61.50
04/14/10	C F	Review and prepare documents for use at deposition (.7); confer with Mr. Zabarauskas about prepration and review of documents (.3).	1.00	395.00
04/14/10	B Z	Discussion with C. Fitzrandolph re: documents needed for Merritt & Harris deposition (.3); review documents for Merritt & Harris deposition (2.1); prepare outline of deposition of Merritt & Harris (1.4); review documents produced by WedtLB (2.6); discussion with M. Blumenthal re: same (.2).	6.60	3,696.00
04/14/10	S K	QC processed data received from the vendor; send task request to Technical Services to load the data into the database.	1.50	450.00
04/15/10	C F	Confer with Mr. Zabarauskas re deposition exhibits (.3); prepare deposition exhibits to be transferred to Mr. Zabarauskas (.3).	0.60	237.00
04/15/10	B Z	Review documents produiced by BayNorth (5.1); preparation for Merritt & Harris deposition (.8); discussion with C. Fitz Randolph re: same (.3)	6.20	3,472.00
04/15/10	C C	Complete the load of electronic processed documents to network litigation database, including performing quality control, identify and correct discrepancies made by vendor, upload data to firm's server and update index in order to facilitate attorney review.	1.00	280.00
04/15/10	C H	Prepare and organize reports in connection with deposition prep per C. FitzRandolph.	0.80	164.00
04/16/10	B Z	Review BayNorth documents (1.7); revise outline for Merritt & Harris deposition (1.6); review and respond to A. Mohabir email re: same (.1); review A. Mohabor email re: document production(.1); discussions with M. Blumenthal re: same and Merritt & Harris deposition (.3)	3.80	2,128.00

Statement Number: 1326496  
Page # 5

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/16/10	MVB	Telephone calls with B. Zabarauskas re: prepare for Merritt & Harris deposition, other discovery issues, Bay North production and strategy.	0.80	568.00
04/16/10	S K	QC processed data received from the vendor; send task request to Technical Services to load the data into the database.	2.80	840.00
04/16/10	D L	Upload images and data folder to C&M network for quality check; convert load file to Ringtail proper format file; verify images and data set are validated; load data and images to new Ringtail database and create index for case team review	1.00	280.00
04/17/10	B Z	Discussion with M. Blumenthal re: Merritt & Harris deposition and facts relating to BayNorth adversary proceeding.	0.40	224.00
04/18/10	B Z	Discussion with W. Shoaf re: deposition of Merritt & Harris (.4); review additional documents re: Merritt & Harris to be used in connection with deposition (.2)	0.60	336.00
04/19/10	B Z	Prepare for (1.8) and attend (6.8) deposition of Merritt & Harris; discussion with M. Blumenthal re: same (.2); discussions with W. Shoaf re: same (.2)	9.00	5,040.00
04/19/10	MVB	Telephone calls with B. Zabarauskas re: progress of Merritt & Harris deposition.	0.20	142.00
04/19/10	S K	Receive documents in email form and QC them; send documents out to the vendor for Ringtail processing; QC processed data received from the vendor	3.00	900.00
04/21/10	B Z	Review Plaintiffs' documents for production.	7.20	4,032.00
04/21/10	S K	Download documents from a website and QC them; send documents out to the vendor for Ringtail processing; QC processed data received from the vendor; answer Ringtail questions from Mr. Zabarauskas.	3.00	900.00
04/21/10	M P	Create review sets on the Shoaf documents for case team review.	0.50	140.00
04/22/10	B Z	Review Debtors' documents for production.	7.10	3,976.00
04/22/10	S K	Answer Ringtail questions for attorney as well as send task requests to Technical Services to process pdf files to the database; pull down data from client's website and send to a vendor for processing.	2.50	750.00
04/22/10	C C	Complete the load of Bill Shoaf electronic documents to network litigation database including, the conversion of multi-page PDF files to single page images, create appropriate import program file, generate OCR text files and update index in order to facilitate attorney review.	0.50	140.00
04/23/10	B Z	Review Plaintiffs' documents for production.	7.10	3,976.00

Statement Number: 1326496  
Page # 6

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/23/10	S K	QC processed data received from the vendor and send task request to Technical Services to load the data.	1.00	300.00
04/24/10	B Z	Review Debtors' documents for production.	2.00	1,120.00
04/25/10	B Z	Review Debtors' documents for production.	2.80	1,568.00
04/26/10	B Z	Conference with M. Blumenthal re: status of case (.4); discussions with S. Kernisan re: BayNorth re: inadequacy of electronic production (.3); draft email to BayNorth counsel re: same (.2); review Debtors' documents for production (6.1); discussion with S. Leung re: production of loan documents (.1); discussion with S. Kernisan re: production of debtors' documents (.1)	7.20	4,032.00
04/26/10	S K	Build production set in Ringtail and run all QC checks to ensure the proper documents being produced; send task request to Technical Services to process the documents for the production.	2.50	750.00
04/26/10	M P	Format and load additional Shoaf documents to the review database; Create the first Bay North production; Generate the production images; Create the OCR, Excel files, image load and metadata files; Create the production CDs.	3.00	840.00
04/26/10	S L	Document production for Bruce J. Zabarauskas.	0.30	72.00
04/27/10	C F	Confer with Mr. Blumenthal about discovering [REDACTED] (.2); review caselaw re [REDACTED] under Utah and Tenth Circuit law (1.5).	1.70	671.50
04/27/10	B Z	Review documents for production (4.6); discussion with M. Blumenthal re: same and strategy (.4); discussions with S. Kernisan re: technology issues relating to document production (.3)	5.30	2,968.00
04/27/10	MVB	Telephone calls with B. Zabarauskas re: discovery (.5); office conference with C. Fitzrandolph re: research on [REDACTED] (.2).	0.70	497.00
04/27/10	S K	QC production disks to ensure that the proper format was followed; send task request to Technical Services to process pdfs to be loaded into the database; create a stored list for documents not reviewed for the attorney to review them.	2.00	600.00
04/27/10	C C	Complete the load of Bill Shoaf electronic documents to network litigation database including, the conversion of multi-page PDF files to single page images, create appropriate import program file, generate OCR text files and update index in order to facilitate attorney review.	1.00	280.00

Statement Number: 1326496  
Page # 7

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/28/10	B Z	Review documents (.5); email S. Kernisan re: WestLB documents; discussion with S. Kernisan re: same and production to BayNorth (.2); meeting with M. Blumenthal re: status of discovery and bankruptcy (.4); review email from A. Mohabir re: format for electronic production (.1); review M. Blumenthal and S. Feldman emails re: Wickline document production (.1); discussion with M. Blumenthal re: same (.1).	1.40	784.00
04/28/10	MVB	Office conference with B. Zabarauskas re: discovery issues concerning production of documents from Bay North, WestLB and Wickline (.2); review emails re: Bay North production of documents (.1).	0.30	213.00
04/28/10	S K	Build production set in Ringtail and run all QC checks to ensure the proper documents being produced; send task request to Technical Services to process the documents for the production; QC production disk to ensure that the proper format was followed.	3.50	1,050.00
04/28/10	M P	Create the second Bay North production; Generate the production images; Create the OCR, Excel files, image load and metadata files; Create and label the production CDs.	1.50	420.00
04/29/10	B Z	Draft correspondence to BayNorth counsel transmitting document production by debtors (.3); review debtors' document production (.5); discussion with S. Kernisan re: format of WestLB document production (.2); review same (.4).	1.40	784.00
04/29/10	MVB	Telephone call with K. Wilson re: production of documents and deposition of D. Wickline.	0.30	213.00
04/30/10	B Z	Research re: requirements for a subpoenaed witness to format electronic information (1.0); draft email to counsel for WestLB re: same (.3); discussion with M. Jackson re: same (.3); discussions with S. Kernisan re: ways to resolve formatting issue with WestLB; (.3) check court docket in adversary proceeding (.2); review subpoena served upon C. Leonard (.2); discussion with W. Shoaf re: same (.2); discussion with C. Leonard re: subpoena and booking-keeping work for the debtor (.4); research re: requirement to serve subpoena on all parties to action (.7); draft email to A. Fiotto re: same (.2); draft revisions to scheduling order (.1); discussion with M. Blumenthal re: same (.3)	4.20	2,352.00
04/30/10	MVB	Review correspondence from A. Mohabir re: Bay North discovery (.1); review B. Zabarauskas and A. Fiotto emails re: same (.1).	0.20	142.00
04/30/10	S K	Pull down new production from the FTP and QC for accuracy; send task request to Technical Services to load the data into Ringtail.	1.50	450.00



Statement Number: 1326496  
Page # 8

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/30/10	M B	Process and load 4,648 documents with 35,587 pages to Litigation database for review per S. Kernisan.	0.80	224.00
<b>Total Professional Services</b>			<b><u>174.30</u></b>	<b><u>\$84,747.50</u></b>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	710.00	5.00	3,550.00
Bruce Zabarauskas	560.00	107.50	60,200.00
Caitlin FitzRandolph	395.00	12.80	5,056.00
Shamiso Maswoswe	430.00	12.00	5,160.00
Celeste Hernandez	205.00	1.10	225.50
Stella Leung	240.00	0.30	72.00
Matthew Brown	280.00	1.30	364.00
Cristhian Cabezas	280.00	2.50	700.00
Serge Kernisan	300.00	25.80	7,740.00
Darrick Latimer	280.00	1.00	280.00
Michael Peloquin	280.00	5.00	1,400.00
<b>Total Professional Services</b>		<b><u>174.30</u></b>	<b><u>\$84,747.50</u></b>

**Other Services & Expenses:**

<u>Description</u>	<u>Amount</u>
Local Transportation	81.20
Comp. Library Research	288.83
Administrative overtime	146.25
Inhouse Duplicating	1,202.00
Meals	151.69
Air fare	247.40
Long Distance Telephone	0.95
Facsimile	14.94
Pacer Service Charge	12.40
Express Delivery	170.31
<b>Total Other Services &amp; Expenses</b>	<b><u>\$2,315.97</u></b>



590 Madison Avenue, 20<sup>th</sup> Floor, New York, NY 10022-2524  
p 212.223.4000 • f 212.223.4134  
Taxpayer ID # 52-1150358

May 10, 2010

Easy Street Holding, LLC  
c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000010  
Invoice: 1326497

---

Statement of Account

RE: Other Litigation

Professional Services Rendered Through April 30, 2010	\$262.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$262.00</u></u>

Statement Number: 1326497  
Page #: 2

**Professional Services:**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/02/10	S L	Telephone conference with Time Machine Services regarding B. Davidson's subpoena and email Bruce J. Zabarauskas regarding same.	0.10	24.00
04/21/10	MVB	Telephone call with B. Shoaf and email re: dismissal of 105 complaint.	0.20	142.00
04/26/10	S L	Prepare CD Rom for S. Kernisan per J. Zabarauskas of loan binder documents.	0.40	96.00
<b>Total Professional Services</b>			<b><u>0.70</u></b>	<b><u>\$262.00</u></b>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	710.00	0.20	142.00
Stella Leung	240.00	0.50	120.00
<b>Total Professional Services</b>		<b><u>0.70</u></b>	<b><u>\$262.00</u></b>



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p 212.223.4000 • f 212.223.4134  
Taxpayer ID # 52-1150358

May 10, 2010

Easy Street Holding, LLC  
c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000011  
Invoice: 1326498

---

Statement of Account

RE: Real Estate

Professional Services Rendered Through April 30, 2010	\$213.00
Other Services and Expenses	<u>14.72</u>
Total Due this Invoice	<u><u>\$227.72</u></u>

Statement Number: 1326498  
Page #: 2

**Professional Services:**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/02/10	MVB	Telephone call with B. Shoaf (.2) and email (.1) re: sale of units.	0.30	213.00
<b>Total Professional Services</b>			<b><u>0.30</u></b>	<b><u>\$213.00</u></b>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	710.00	0.30	213.00
<b>Total Professional Services</b>		<b><u>0.30</u></b>	<b><u>\$213.00</u></b>

**Other Services & Expenses:**

<u>Description</u>	<u>Amount</u>
Pacer Service Charge	14.72
<b>Total Other Services &amp; Expenses</b>	<b><u>\$14.72</u></b>



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p 212.223.4000 • f 212.223.4134  
Taxpayer ID # 52-1150358

May 10, 2010

Easy Street Holdihng, LLC  
c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000012  
Invoice: 1326499

---

Statement of Account

RE: Reorganization Plan/Disclosure Statement

Professional Services Rendered Through April 30, 2010	\$21,829.00
Other Services and Expenses	<u>336.11</u>
Total Due this Invoice	<u><u>\$22,165.11</u></u>

Statement Number: 1326499  
Page #: 2

**Professional Services:**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	S L	Telephone conferences with Michael V. Blumenthal regarding ballots for class 4 and class 5 (.10); reviewed ballots for amounts of class 5 with Option 1 and Option 2 voting (.10), prepare chart of same (.30).	0.50	120.00
04/02/10	MVB	Telephone call with B. Shoaf re: status and strategy.	0.30	213.00
04/06/10	MVB	Review notice adjourning valuation hearing and supplement (.2); telephone call with B. Shoaf re: status of negotiations and strategy re: alternative plan (.4).	0.60	426.00
04/07/10	MVB	Telephone call with B. Shoaf re: status of negotiations with alternate plan funders and strategy (.4); telephone call with K. Cannon re: supplement to appraisal, dates to adjourn confirmation hearing and strategy re: same (.3).	0.70	497.00
04/07/10	S L	Telephone call from Creditor regarding ballots (.10); updated incoming ballot (.30).	0.40	96.00
04/09/10	B Z	Discussions with client re: Chapter 11 reorganizaiton issues.	0.70	392.00
04/09/10	MVB	Email to R. Havel re: adjournment of confirmation hearing and status (.1); review revised proffer and supplement to appraisal (.4); telephone call with K. Cannon re: appraisal and strategy re: same (.3); conference call with B. Zabarauskas and K. Cannon re: appraisal and strategy (.3).	1.10	781.00
04/09/10	S L	Updated Ballot Chart.	0.20	48.00
04/12/10	B Z	Conference call with M. Blumenthal and K. Cannon re: valuation hearing (.3); revisions to appraisal proffer (.3); review and revise order on valuation (.2)	0.80	448.00
04/12/10	MVB	Conference call with K. Cannon and B. Shoaf re: strategy and adjournment of confirmation hearing (.3); conference call with K. Sallinger, P. Smith, B. Shoaf and K. Cannon re: status of negotiations with Dell Group, plan alternatives, 363 sale issues and strategy (1.4); conference call with B. Zabarauskas and K. Cannon re: revised appraisal and strategy (.3).	2.00	1,420.00
04/13/10	B Z	Discussion with M. Blumenthal re: valuation hearing.	0.20	112.00
04/13/10	S L	Updated Ballot Chart with incoming ballots.	0.10	24.00
04/14/10	B Z	Attend, telephonically, hearing on valuation motion (.7); discussion with M. Blumenthal re: plan funding and confirmation issues (.2).	0.90	504.00

Statement Number: 1326499  
Page # 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/14/10	MVB	Telephone call with K. Cannon re: cash flow analysis and strategy for hearing on valuation (.4); attend hearings by telephone: valuation, objection to claims and adjourn confirmation (.8).	1.20	852.00
04/15/10	S E	Confs with M. Blumenthal re motion to extend exclusivity in each of the debtors' cases (.1); analyze issues re motion to extend exclusivity (.3)	0.40	224.00
04/15/10	MVB	Telephone call with K. Cannon re: exclusivity extension and hearing date; alternative strategies, including 363 sale (.3); office conference with S. Eichel re: preparation of motion to extend exclusivity (.2).	0.50	355.00
04/15/10	S L	Research for Exclusivity Order for Partners, Mezzanine and Holdings.	0.10	24.00
04/16/10	S E	Draft motion to extend exclusive solicitation period, including review of time detail in connection with same.	1.20	672.00
04/19/10	S E	Tel conf with counsel for a creditor re voting and voting deadline (.2)	0.20	112.00
04/19/10	S E	Review and revise motion to extend exclusivity (1.8) ; draft exclusivity order (.2); tel conf with K. Cannon re obtaining hearing date for motion to extend exclusivity (.1)	2.10	1,176.00
04/19/10	S L	Office conference with Michael V. Blumenthal regarding ballots voted on incorrect class and retrieve copy of order regarding same.	0.20	48.00
04/19/10	S L	Updated ballot voting chart and reviewed schedules for schedule amounts on charts (.90); updated ballot chart per claims registers for each debtor (1.80).	2.70	648.00
04/20/10	S E	Review and revise exclusivity order (.2); review Notice containing continued confirmation hearing related dates (.1); conf with M. Blumenthal re motion to extend exclusivity order (.1); review and revise motion to extend exclusivity and accompanying order (.6); draft email to K. Cannon re motion to extend exclusivity (.1)	1.10	616.00
04/20/10	MVB	Review and revise motion to extend exclusivity (.3); office conference with S. Eichel re: same (.1); conference call with K. Sallinger, B. Dorsey, P. Smith, K. Cannon, J. Blatt and B. Shoaf re: negotiations with alternate plan funders and alterantive plans and strategies (1.5).	1.90	1,349.00
04/21/10	MVB	Telephone call with K. Cannon re: objection to Plan by Gunthers and Park City (.3); review objection to plan by Gunthers and Park City (.6); telephone call with L. Jenkins re: status of plan and alternatives (.3).	1.20	852.00



Statement Number: 1326499

Page # 4

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/21/10	S L	Reviewed docket sheet for any objections to confirmation per Michael V. Blumenthal and retrieve copies of same.	0.20	48.00
04/22/10	MVB	Telephone call with K. Cannon re: objection of PC-I and strategy re: same (.2); conference call with G. Hoffman and K. Cannon re: PC-I objection to plan (.3); follow up with B. Shoaf (.2).	0.70	497.00
04/22/10	S L	Retrieve of various legal documents for S. Eichel regarding objections to claims.	0.50	120.00
04/23/10	MVB	Telephone call with K. Cannon re: status and strategy re: plan (.3); telephone call with B. Shoaf re: meetings with alternate plan funders and strategy re: alternate plan (.6).	0.90	639.00
04/26/10	MVB	Review revised spreadsheet for unit sales (.3) and telephone call with B. Shoaf re: same (.2); review data from Accelerated (.3).	0.80	568.00
04/27/10	S E	Continue research re indubitable equivalent in connection with cramdown of secured creditor's claim (4.4); conf with M. Blumenthal re results of research (.4).	4.80	2,688.00
04/27/10	MVB	Office conference with S. Eichel (.4) and review research on indubitable equivalent (.6); Telephone call with K. Cannon re: status of plan (.2); follow up with B. Shoaf and K. Sallinger (.6); revise employment agreement (.5); email to Ed Bailey and D. Leta (.2).	2.50	1,775.00
04/28/10	S E	Confs with M. Blumenthal re research re dirt for debt plans and alternatives and strategy with respect to confirming plan (.2); continue research re dirt for debt plans (2.6).	2.80	1,568.00
04/28/10	MVB	Review revised Excel sheets on projected unit sales sent by W. Shoaf (.4); telephone call with K. Sallinger re: same and issues concerning Vision Partners as plan funder (.5); telephone call with D. Leta re: status of LOI from Venture Partners as plan funder (.3); telephone call with K. Cannon re: status and strategy (.3).	1.50	1,065.00
04/30/10	MVB	Review LOI sheet from Venture Partners (.4); telephone call with K. Cannon re: same (.2); telephone call and emails with D. Leta re: same (.3); telephone call with J. Blatt re: Dougherty group (.3).	1.20	852.00
<b>Total Professional Services</b>			<b>37.20</b>	<b>\$21,829.00</b>

Statement Number: 1326499  
Page #: 5

Name	Rate	Hours	Value
Michael V. Blumenthal	710.00	17.10	12,141.00
Steven Eichel	560.00	12.60	7,056.00
Bruce Zabarauskas	560.00	2.60	1,456.00
Stella Leung	240.00	4.90	1,176.00
Total Professional Services		<u>37.20</u>	<u>\$21,829.00</u>

**Other Services & Expenses:**

Description	Amount
Comp. Library Research	214.07
Long Distance Telephone	10.65
Long Distance Telephone	26.19
Pacer Service Charge	85.20
Total Other Services & Expenses	<u>\$336.11</u>



590 Madison Avenue, 20<sup>th</sup> Floor, New York, NY 10022-2524  
p 212.223.4000 • f 212.223.4134  
Taxpayer ID # 52-1150358

May 10, 2010

Easy Street Holding, LLC  
c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000013  
Invoice: 1326500

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Statement of Account

RE: Reports & Schedules/First Day Motions

Professional Services Rendered Through April 30, 2010	\$0.00
Other Services and Expenses	<u>2.00</u>
Total Due this Invoice	<u><u>\$2.00</u></u>

Statement Number: 1326500  
Page #: 2

**Professional Services:**

**Total Professional Services** 0.00 \$0.00

**Other Services & Expenses:**

<b>Description</b>	<b>Amount</b>
Pacer Service Charge	2.00
<b>Total Other Services &amp; Expenses</b>	<b><u>\$2.00</u></b>



590 Madison Avenue, 20<sup>th</sup> Floor, New York, NY 10022-2524  
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Taxpayer ID # 52-1150358

May 10, 2010

Easy Street Holding, LLC  
c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000014  
Invoice: 1326501

---

Statement of Account

RE: Retention/Fee Matters

Professional Services Rendered Through April 30, 2010	\$4,836.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$4,836.00</u></u>

Statement Number: 1326501

Page #: 2

**Professional Services:**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/14/10	S L	Proof read March bills.	0.20	48.00
04/15/10	MVB	Review and organize bills for March interim request.	0.50	355.00
04/15/10	S L	Research for monthly compensation procedural order for Michael V. Blumenthal.	0.10	24.00
04/16/10	MVB	Review, revise and finalize fee application; office conference with S. Leung and M. Lichtenstein re: same.	1.30	923.00
04/16/10	S L	Office conference with Michael V. Blumenthal regarding Monthly Interim fee application for March 2010 (.10); draft and finalized same (.40).	0.50	120.00
04/19/10	MVB	Prepare March interim fee application, including review of time entries (.6) and office conference with S. Leung re: same (.3).	0.90	639.00
04/19/10	S L	Revisions to Finalized Monthly interim fee application for March 2010 (.80); meetings with Michael V. Blumenthal regarding same (.40).	1.20	288.00
04/20/10	MVB	Finalize C&M monthly request for March (.3); office conference with S. Leung re: same (.1).	0.40	284.00
04/22/10	MVB	Review West LB fees.	0.40	284.00
04/26/10	MVB	Review March fee request from Sidley (.4); review Debtor's professional fees (.3) and office conference S. Leung to prepare grid (.2).	0.90	639.00
04/26/10	S L	Retrieve of PRINTER ID:\nyprint\NYPrinter003 LL application info for S. Eichel.	0 B	240.00
04/28/10	S L	Reviewed interim fee application for the month of March 2010 for Jones Waldo and Durham Jones per Michael V. Blumenthal for fee and expense total, prepare chart for Michael V. Blumenthal regarding same.	0.30	72.00
04/29/10	MVB	Draft letter objection to WestLB fees.	0.50	355.00
04/30/10	MVB	Telephone call with J. McIntyre re: termination of Gemstone (.2) and preparation of termination letter (.2); review Gemstone agreement and cash collateral stipulation re: same (.3); review March fees of Jones Waldo (.2); prepare letter to B. Shoaf re: payment of debtor professional fees for March (.2).	1.10	781.00
<b>Total Professional Services</b>			<b><u>8.40</u></b>	<b><u>\$4,836.00</u></b>

Statement Number: 1326501  
Page #: 3

<b>Name</b>	<b>Rate</b>	<b>Hours</b>	<b>Value</b>
Michael V. Blumenthal	710.00	6.00	4,260.00
Stella Leung	240.00	2.40	576.00
<b>Total Professional Services</b>		<b><u>8.40</u></b>	<b><u>\$4,836.00</u></b>



590 Madison Avenue, 20<sup>th</sup> Floor, New York, NY 10022-2524  
p 212.223.4000 • f 212.223.4134  
Taxpayer ID # 52-1150358

May 10, 2010

Easy Street Holding, LLC  
c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000015  
Invoice: 1326502

---

Statement of Account

RE: Secured Claims (WestLB)

Professional Services Rendered Through April 30, 2010	\$4,877.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$4,877.00</u></u>



Statement Number: 1326502  
Page #: 2

**Professional Services:**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	MVB	Telephone call with R. Havel re: status of case and alternatives to plan.	0.30	213.00
04/05/10	MVB	Telephone call with R. Havel and C. Craig re: status of extension of cash collateral stipulation and budget for April/May.	0.30	213.00
04/12/10	MVB	Conference call with R. Havel and K. Cannon re: status of case, adjournment of confirmation hearing and extension of cash collateral stipulation.	0.30	213.00
04/13/10	MVB	Review reformatted budget and email from R. Havel on cash collateral stipulation (.2); conference call with R. Havel and K. Cannon re: status, adjournment of confirmation hearing; extension of cash collateral stipulation (.3); review cash flows for April and May from B. Shoaf (.2).	0.70	497.00
04/16/10	MVB	Review emails re: questions concerning funding and April/May budget (.2); email to client re: same (.1).	0.30	213.00
04/19/10	MVB	Review emails from client and West LB reps re: cash collateral stipulation and budget (.2); review draft cash collateral stipulation sent by West LB (.3).	0.50	355.00
04/20/10	MVB	Telephone call with B. Shoaf and J. Blatt re: cash collateral and budget issues (.7); emails re: same and scheduling conference (.1); telephone call with R. Havel re: same (.2).	1.00	710.00
04/22/10	MVB	Telephone call with R. Havel re: status.	0.20	142.00
04/23/10	MVB	Review draft extension cash collateral stipulation (.3); review emails from J. Winikor, J. Blatt and B. Shaof re: same (.2).	0.50	355.00
04/27/10	MVB	Review and emails re: extension of cash collateral stipulation (.3); emails to Sidley re: same (.2); review emails re: payment request (.2).	0.70	497.00
04/27/10	S L	Meetings with Michael V. Blumenthal regarding retrieval of Stipulations and related motions to approve cash collateral.	0.50	120.00
04/28/10	MVB	Conference call with H. Yang re: cash collateral stipulation and status of plan and possible alternatives (.4); review emails re: payment requests (.2).	0.60	426.00

Statement Number: 1326502  
Page # 3

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/29/10	MVB	Telephone call with K. Cannon and B. Shoaf re: extension of cash collateral stipulation, termination of Gemstone, LOI, WestLB fees (.4); telephone call with H. Yang re: cash collateral stipulation (.1); telephone call with K. Cannon re: correcting and filing cash collateral stipulation (.2); review Gemstone agreement and order approving same and cash collateral stipulation re: termination (.4); telephone call with B. Shoaf re: accelerated status of LOI with Venture and strategy (.2).	1.30	923.00

**Total Professional Services :** 7.20 \$4,877.00

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	710.00	6.70	4,757.00
Stella Leung	240.00	0.50	120.00
<b>Total Professional Services</b>		<u>7.20</u>	<u>\$4,877.00</u>



590 Madison Avenue, 20<sup>th</sup> Floor, New York, NY 10022-2524  
p 212.223.4000 • f 212.223.4134  
Taxpayer ID # 52-1150358

May 10, 2010

Easy Street Holding, LLC  
c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000019  
Invoice: 1326503

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Statement of Account

RE: Travel

Professional Services Rendered Through April 30, 2010	\$10,640.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$10,640.00</u></u>

Statement Number: 1326503  
Page #: 2

**Professional Services:**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/07/10	B Z	Travel from NY to Park City, Utah.	7.00	3,920.00
04/09/10	B Z	Travel Time from Salt Lake City	4.00	2,240.00
04/20/10	B Z	Travel time to New York.	8.00	4,480.00
<b>Total Professional Services</b>			<b><u>19.00</u></b>	<b><u>\$10,640.00</u></b>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Bruce Zabarauskas	560.00	19.00	10,640.00
<b>Total Professional Services</b>		<b><u>19.00</u></b>	<b><u>\$10,640.00</u></b>



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c/o Cloud Nine Resorts, LLC  
4870 Winchester Court  
Park City, Utah 84098

Attn: William Shoaf

Matter: 105773.0000020  
Invoice: 1326504

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Statement of Account

RE: Corporate Issues

Professional Services Rendered Through April 30, 2010	\$781.00
Other Services and Expenses	<u>0.00</u>
Total Due this Invoice	<u><u>\$781.00</u></u>

Statement Number: 1326504  
Page #: 2

**Professional Services:**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
04/01/10	MVB	Emails with J. Blatt re: IRS extension for 2009 returns.	0.20	142.00
04/06/10	MVB	Emails re: 2009 taxes and K-1's.	0.20	142.00
04/23/10	MVB	Review email from D. Wickline.	0.20	142.00
04/27/10	MVB	Review emails re: 2008/2009 tax returns.	0.20	142.00
04/28/10	MVB	Review Gemstone's employment agreement re: termination (.2) and review emails from R. Havel re: same (.1).	0.30	213.00
<b>Total Professional Services</b>			<b><u>1.10</u></b>	<b><u>\$781.00</u></b>

<u>Name</u>	<u>Rate</u>	<u>Hours</u>	<u>Value</u>
Michael V. Blumenthal	710.00	1.10	781.00
<b>Total Professional Services</b>		<b><u>1.10</u></b>	<b><u>\$781.00</u></b>